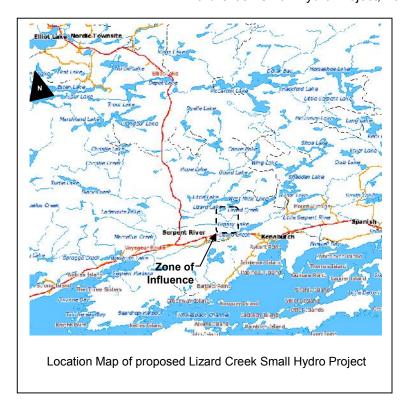
Notice of Completion

Lizard Creek Small Hydro Project, Township of North Shore



Lizard Creek Power Inc. is proposing to construct a small hydro generating station with an installed capacity of 1 MW, located in the Township of North Shore, 20km southeast of the City of Elliot Lake, Ontario. The project will consist of a flow conveyance channel, two water control structures, penstock, powerhouse, limited improvement to access roads and a new 1 km transmission line all located along Lizard Creek and producing on average of 4.5 gWh of renewable energy annually. Lizard Creek runs from Lizard Lake to Serpent River, downstream of Grassy Lake. The proposed project runs along Lizard Creek, from the southern end of Lizard Lake, south to the southern end of Lizard Creek, upstream of where Lizard Creek enters Serpent River, as presented on the map (left). The project is subject to the provisions of the Ontario Waterpower Association "Class Environmental Assessment for Waterpower Projects" (2011) (Class EA) pursuant to Ontario's Environmental Assessment Act, and the Canadian Environmental Assessment Act (CEAA) in accordance with subsection 5(1)(d) of the Act. Pursuant to the Class EA, this project is considered to be on a managed waterway.

An Environmental Screening Report (ESR) has been prepared as required under the Class EA and the CEAA. The proposed project has been reviewed in a process consistent with the Class EA and the CEAA, the results of which are described in the Lizard Creek Power Inc. ESR. The conclusions of the ESR indicate that developing the proposed 1.0 MW hydro generating station is not likely to cause significant adverse environmental effects after mitigation measures are applied as needed, and the proposed project brings with it very significant environmental benefits in terms of the abatement of 1,400 to 3,800 tonnes of carbon dioxide annually as well as many thousands of kilograms of nitrogen and sulphur oxide air emissions. Protocol for any mitigation measures to be followed, can be found in the Lizard Creek Power Inc ESR.

The ESR will be available for a 30-calendar day review period. Thus, this ESR is being made available for review and comment from July 20, 2011 through to August 18, 2011. Hard copies of the ESR may be found during this review period at the following public locations:

Lizard Creek Power Inc., 10 Kilborn Way, or Elliot Lake, ON P5A 2T1 The Township of the North Shore P.O. Box 108, 1385 Hwy 17 Algoma Mills, ON POR 1A0

The ESR may also be viewed electronically at www.lizardcreekpower.com

Lizard Creek Power Inc must receive all comments in writing regarding the Project and/or the ESR no later than August 18, 2011. All comments and correspondence should be sent to Lizard Creek Power Inc. at the address noted above.

Per the process outlined in the Class EA and the CEAA, interested parties must first attempt to resolve any outstanding issues with the proponent during the 30-calendar day period. In the event that issues cannot be resolved during the review period, the concerned party may make a written request to the Minister of the Environment at the address noted below for a Part II Order under the Environmental Assessment Act (Individual Environment Assessment). A copy of the Part II Order request must also be sent to Lizard Creek Power Inc at the address noted above.

Minister of the Environment 12th Floor, 135 St. Clair Avenue West Toronto, ON M4V 1P5

Requests for Part II Orders must be made in accordance with the provisions set out in the Class EA and CEAA and must be received by the Minister of the Environment and Lizard Creek Power Inc no later than August 18, 2011. A copy of the Class EA for Waterpower Projects is posted on the Ontario Waterpower Association website at www.owa.ca.

Under the Freedom of Information and Protection of Privacy Act and the Environmental Assessment Act, unless otherwise stated in the submission, any personal information such as name, address, telephone number and property location included in a submission will become part of the public record files for this matter and will be released, if requested, to any person.